

Thank you once again for being a trusted tax client and partner! I hope you and your families had a blessed holiday season!

Now that it's time to get organized to prepare our tax returns, it is important to take note of a few changes to tax laws or adjustments to key amounts that may impact your federal tax return.

There may be some paperwork that I will need to successfully complete your taxes, so I'll be sure to let you know about that when the time comes.

A Quick Guide to Filing Taxes in 2025:

Some important information to be aware of:

When can I file my 2024 tax return?

The IRS will begin processing returns on Friday, January 24th. However, we can certainly start now with helping you prepare your tax returns!

Important Dates:

- Friday, January 31st- Employers to file 1099 forms
- Tuesday, February 18th 1099 and W2 form filing deadline
- Monday, March 17th S-Corp/ Partnership filing deadline
- Tuesday, April 15th Personal and C-Corporate tax filing deadline
- Thursday, May 15th Exempt Organization tax filing deadline
- Monday, September 15th S-corp/Partnership FINAL filing deadline (on extension)
- Wednesday, October 15th Personal and C-Corporate tax FINAL filing deadline (on extension)
- Monday, November 17th Exempt Organization tax FINAL filing deadline (on extension)

What is the next step?

You will be receiving an email from me with a secure link to upload your tax documents so we can begin preparing your tax returns. Utilizing this secure link is the easiest way to help you get organized with providing all necessary documents.



JASON PLETT CFO & CPA I look forward to connecting with each of you again and I thank you for your continued trust and confidence in my services.



Please do not hesitate to call, text (561-255-3219) or email me (jason@theflexkeeper.com) with any questions or concerns.

